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June 21, 2024

To,
BSE Limited
PJ Towers, Dalal Street,
Mumbai 400 001,
Maharashtra, India
Scrip Code: 532331

Scrip ID: AJANTPHARM

To
National Stock Exchange of India Limited
C-1 Block G,
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051,
Maharashtra, India
Symbol: AJANTPHARM

Sub.: Filing of Post Buyback Public Announcement for Buy-back of Equity Shares by Ajanta Pharma Limited ("Company") pursuant to the provisions of Regulation 24(vi) of the SEBI (Buy-Back of Securities) Regulations, 2018, as amended ("Buy-back Regulations")

Dear Sir / Madam,

This is in furtherance of our disclosure dated June 03, 2024, in relation to the letter of offer for the Buyback.

Further in compliance with Regulation 24(vi) of the Buy-back Regulations, the Company has published the Post Buy-back Public Announcement dated June 20, 2024 on June 21, 2024 in the following newspapers:

- 1. Business Standard (English) National daily All Editions.
- 2. Business Standard (Hindi) National Daily All Editions.
- 3. Navshakti (Marathi) Mumbai Edition

We are submitting herewith the newspaper clippings of above-mentioned newspapers.

Kindly receive the same in order and take the same on record.

Thanking you.

Yours faithfully,

For, Ajanta Pharma Limited

Gaurang Shah

Sr. VP – Legal & Company Secretary

Encl.: a/a

Registered Office: 'Ajanta House', 98 Govt Industrial Area, Charkop, Kandivli (West), Mumbai - 400 067, Maharashtra, India Phone: +91 22 6606 1000 | Fax: +91 22 6606 1200 | Corporate Identity Number (CIN): L24230MH1979PLC022059

Email: investorgrievance@ajantapharma.com | Website: www.ajantapharma.com Contact Person: Mr. Gaurang Shah, Company Secretary & Compliance Officer

POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF AJANTA PHARMA LIMITED ("THE COMPANY")

This Post Buy-back Public Announcement ("Post Buy-back Public Announcement") is released in compliance with the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buy-back Regulations"). This Post Buy-back Public Announcement should be read in conjunction with the Public Announcement dated May 04, 2024 published on May 06, 2024 ("Public Announcement") and Letter of Offer dated June 01, 2024 ("Letter of Offer"). The terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as assigned to such terms in the Public Announcement and the Letter of Offer.

The Buy-back

- The Company had announced the Buy-back of up to 10,28,881 (Ten Lakhs Twenty Eight Thousand Eight Hundred & Eighty One) fully paid-up equity shares of ₹ 2/-Rupees Two Only) each ("Equity Shares"), representing 0.82% of the total number of Equity Shares of the Company, from the shareholders / beneficial owners of Equity Shares of the Company as on the record date i.e. Thursday, May 30, 2024 ("Record Date"), on a proportionate basis, through the "Tender Offer" process at a price of ₹ 2,770/- (Rupees Two Thousand Seven Hundred and Seventy Only) per Equity Share for an amount not exceeding ₹ 2,85,00,00,370/- (Rupees Two Hundred Eighty Five Crores and Three Hundred Seventy only) excluding costs such as brokerage costs, fees, turnover charges, taxes such as buyback tax, tax deducted at source/tax collection at source, securities transaction tax and goods and services tax (if any), stamp duty, filing fees to SEBI, Stock Exchanges charges, advisors/legal fees, filing fees, Public Announcement and Letter of Offer publication expenses, advertising expenses, printing and dispatch expenses, if any and other incidental and related expenses and charges etc. ("Transaction Costs") (the "Buy-back Size"). The Buy-back size represents 8.34% and 8.03% of the aggregate of the total paid-up capital and free reserves (including securities premium account) as per the audited standalone and consolidated financial statements of the Company as at March 31, 2024, respectively.
- The Buy-back commenced on Wednesday, June 05, 2024 and closed on Tuesday, June 11, 2024 (both days inclusive).
- The Company adopted the tender offer process for the purpose of the Buy-back. The Buy-back was implemented using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting" notified by the Securities and Exchange Board of India ("SEBI") vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, read with the SEBI's circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, SEBI circular SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 as amended from time to time. For the purposes of the Buy-back, National Stock Exchange of India Limited was the designated stock exchange.

Details of Buy-back

- The total number of Equity shares bought back by the Company in the Buy-back were 10,28,881 (Ten Lakhs Twenty Eight Thousand Eight Hundred & Eighty One Only) Equity Shares, at a price of ₹ 2,770/- (Rupees Two Thousand Seven Hundred And Seventy Only) per Equity Share.
- The total amount utilized in the Buy-back is ₹ 2,85,00,00,370/- (Rupees Two Hundred Eighty Five Crores and Three Hundred Seventy only) excluding Transaction Costs.
- The Registrar to the Buy-back i.e. Link Intime India Private Limited ("Registrar"), considered a total of 89,340 valid bids for 6,05,46,567 Equity Shares in response to the Buy-back, resulting in the tender of approximately 58.85 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	No. of Equity Shares reserved in the Buy-back	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved Category for Small Shareholders	1,54,333	85,896	4,37,128	283.23
General Category for all other Equity Shareholders	8,74,548	3,444	6,01,09,439	6,873.20
Total	10,28,881	89,340	6,05,46,567	5,884.70

- 2.4. All valid bids were considered for the purpose of acceptance in accordance with the Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection has been sent electronically by the Registrar to the Eligible Equity Shareholders on Wednesday, June 19, 2024.
- The settlement of all valid bids was completed by NSE Clearing Limited ("Clearing Corporation") on Wednesday, June 19, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buy-back. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank(s), due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' settlement bank account for onward transfer to such Eligible Shareholders.
- Equity Shares held in dematerialized form accepted under the Buy-back were transferred to the Company's demat account on Wednesday, June 19, 2024. The unaccepted dematerialized Equity Shares have been returned / unblocked to respective demat account of Eligible Shareholder / lien removed by the Clearing Corporation on Wednesday, June 19, 2024.
- The extinguishment of 10,28,881 (Ten Lakhs Twenty-Eight Thousand Eight Hundred & Eighty One) Equity Shares is currently under process and shall be completed on or before Friday, June 28, 2024
- **Capital Structure and Shareholding Pattern**
- 3.1. The Pre and Post Buy-back capital structure of the Company is as under:

Sr. No.	Particulars	Amount (₹ in lakhs)
Α	AUTHORISED SHARE CAPITAL	
	15,00,00,000 Equity Shares of ₹ 2/- each	3,000.00
В	ISSUED CAPITAL PRE BUY-BACK	
	12,66,83,155 [^] Equity Shares of ₹ 2/- each	2,533.66
С	SUBSCRIBED AND PAID-UP CAPITAL PRE BUY-BACK	
	12,59,16,655 [^] Equity Shares of ₹ 2/- each	2,518.33
D	TOTAL PAID UP SHARE CAPITAL BEFORE THE BUY-BACK	2,518.33
E	ISSUED CAPITAL POST BUY-BACK*	
	12,56,54,274 [^] Equity Shares of ₹ 2/- each	2,513.08
F	SUBSCRIBED AND PAID-UP CAPITAL POST BUY-BACK*	
	12,48,87,774 [^] Equity Shares of ₹ 2/- each	2,497.76
G	TOTAL PAID UP SHARE CAPITAL AFTER THE BUY-BACK*	2.497.76

Includes ESOP Allotment of 1,000 shares approved by Nomination and Remuneration Committee Meeting held on May 02, 2024

*Subject to extinguishment of 10,28,881 (Ten Lakhs Twenty-Eight Thousand Eight Hundred & Eighty-One) Equity Shares accepted in the Buy-back. 3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buy-back are as under:

Sr. No.	Name of the Eligible Shareholder	Number of Equity Shares accepted under the Buy-back	Equity Shares accepted as a % of total Equity Shares bought back (%)	Equity Shares accepted as a % of total post Buy-back equity capital of the Company* (%)
1.	Yogesh M Agrawal, trustee, Yogesh Agrawal Trust	1,54,891	15.05	0.12
2.	Rajesh M Agrawal, trustee, Rajesh Agrawal Trust	1,54,891	15.05	0.12
3.	Ravi P Agrawal, trustee, Ravi Agrawal Trust	1,43,719	13.97	0.12
4.	Aayush M Agrawal, trustee, Aayush Agrawal Trust	1,24,740	12.12	0.10
5.	Nippon Life India Trustee Ltd (Multiple Schemes)	34,769	3.38	0.03
6.	Ganga Exports being represented by Yogesh Agrawal, Rajesh Agrawal & Ravi Agrawal	31,036	3.02	0.02
7.	Unit Trust of India (Multiple Schemes)	30,822	3.00	0.02
8.	Tata AIA Life Insurance Company Limited (Multiple Schemes)	19,312	1.88	0.02
9.	Kotak Funds (Multiple Schemes)	12,533	1.22	0.01
10.	HDFC Mutual Fund (Multiple Schemes)	11,084	1.08	0.01
	Total	7,17,797	69.76	0.57

*Subject to extinguishment of 10,28,881 (Ten Lakhs Twenty-Eight Thousand Eight Hundred & Eighty-One) Equity Shares accepted in the Buy-back.

The shareholding pattern of the Company, prior to the Buy-back (as on Record Date i.e. as on Thursday, May 30, 2024) and post the completion of the Buy-back,

	Pre Bu	y-back	Post Buy-back*	
Category of Shareholder	Number of Equity Shares	% to existing Equity Share Capital	Number of Equity Shares	% to post Buy-back Equity Share Capital
Promoters and Promoter Group	8,33,73,054	66.21	8,27,63,777	66.27
Foreign Investors (including Non-Resident Indians, FIIs and Foreign Mutual Funds)	1,09,28,484	8.68		
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	1,87,65,144	14.90	4,21,23,997	33.73
Others (Public, Public Bodies Corporate, etc.)	1,28,49,973	10.21		
Total	12,59,16,655^	100.00	12,48,87,774^	100.00

Includes ESOP Allotment of 1,000 shares approved by Nomination and Remuneration Committee Meeting held on May 02, 2024.

* Subject to extinguishment of 10,28,881 (Ten Lakhs Twenty-Eight Thousand Eight Hundred & Eighty-One) Equity Shares accepted in the Buy-back.

MANAGER TO THE BUY-BACK

VIVRO FINANCIAL SERVICES PRIVATE LIMITED

607, 608 Marathon Icon, Opp. Peninsula Corporate Park, Veer Santaji Lane, Off. Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400 013, Maharashtra, India. | Tel.: +91 22 6666 8040 / + 91 - 79 - 4040 4242

Email: investors@vivro.net | Website: www.vivro.net Contact person(s): Shivam Patel / Sakshi Porwal

SEBI Registration No: INM000010122 | Validity: Permanent

CIN: U67120GJ1996PTC029182

5. DIRECTOR'S RESPONSIBILITY

TVRO

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information. This Post Buy-back Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee on June 20, 2024.

For and on behalf of the Board of Directors of Aianta Pharma Limited

Yogesh Agrawal Managing Director (DIN: 00073673)

Rajesh Agrawal Joint Managing Director (DIN: 00302467)

Sd/-**Gaurang Shah** Company Secretary & Compliance Officer (Membership Number: F6696)

Date: June 20, 2024 Place: Mumbai, Maharashtra

Preparations have begun for J&K Assembly polls: PM

₹1,500 cr development, ₹1,800 cr agri projects inaugurated in Srinagar

New Delhi, 20 June

rime Minister Narendra Modi said in Srinagar on Thursday that preparations to hold assembly elections in Jammu and Kashmir (J&K) have begun, and that the day is near when statehood will be restored to the Union Territory.

Addressing an event in the evening after inaugurating 84 developmental projects worth ₹1,500 crore and ₹1,800 crore worth of agriculture sector-related projects in Srinagar — Modi also said the Centre has taken "a serious note" of the recent terror attacks in the UT. He added that the Union Home Minister has reviewed the security situation and people inimical to the interests of J&K will get a befitting reply. Recalling the "uncertainty" of the 1990s, the PM said the 2024 election results have conveyed a message of stability.

Modi, who landed in Srinagar on Thursday afternoon, will lead the International Day of Yoga celebrations at Sher-i-Kashmir International Conference Centre on Friday. Earlier this year, the Supreme Court had asked the Centre to hold J&K assembly elections in September.

In the context of the three Lok Sabha seats in Kashmir — Srinagar, Baramulla and Anantnag — registering record turnout in the recently concluded parlia-



Prime Minister Narendra Modi (left) and Jammu and Kashmir Lieutenant Governor Manoj Sinha in Srinagar on Thursday. Modi said people inimical to the interests of J&K will get a befitting reply

mentary polls, Modi recalled former PM Atal Bihari Vajpayee's doctrine of "Insaniyat, Jamhuriyat and Kashmiriyat" (humanity, democracy and sanctity of Kashmiri people). "You have ensured the triumph of jamhuriyat in these elections by breaking a 40-year-old (voter turnout) record," the PM said. He credited J&K's vouth for the high voter turnout. "I have come here to personally thank you for keeping the flag of jamhuriyat aloft," he

said. Modi lamented that the Opposition has "disappointed" the country by failing to acknowledge the changes in J&K, which he said were the result of ten years of work by his government. The PM said the wall of Article 370 had collapsed, and the benefits of the Indian Constitution have now accrued to the people of J&K.

Parliament repealed Article 370, which granted special status to J&K, in

Patna HC strikes down Bihar quota hike

PRESS TRUST OF INDIA

New Delhi, 20 June

The Patna High Court on Thursday struck down the increase in reservations effected in Bihar last year when quotas were raised from 50 to 65 per cent for Dalits, backward classes and tribals in government jobs and educational institutions. A Division Bench headed by Chief Justice K Vinod Chandran passed the order on a bunch of petitions which had opposed the legislations brought by the Nitish Kumar government in November 2023.

Ritika Rani, one of the counsels appearing for the petitioners, said, "We had submitted that the amendments to the reservation laws were violative of the Constitution".

"After hearing both sides, the court had reserved its judgement in March. Today the final order has come and our petitions have been allowed", she told PTI-Bhasha. The Nitish Kumar government on November 21 last year issued gazette notifications for raising the quota for deprived castes from 50 to 65 per cent in state government jobs and educational institutions.

RJD leader Tejashwi Yadav on Thursday said he was "aghast" over the Patna High Court scrapping the hike in quotas for deprived castes in Bihar. Yadav also questioned the "silence" in the matter of Chief Minister Nitish Kumar, and declared that

his party would challenge the order before the Supreme Court if the state government failed to do so

PM SVANidhi: Share of minority applicants and beneficiaries down

OBCs also saw big drop in applicant and beneficiary share in FY24

SAMREEN WANI New Delhi, 20 June

The share of applicants from minority communities and recipients of benefits has shrunk under a government scheme for providing loans to street vendors. The decline comes even as application approvals under the scheme hit a high in 2023-24.

Minorities include the Muslims, Sikhs, and Christians. The government launched the Prime Minister Street Vendor's Atma Nirbhar Nidhi (PM SVANidhi) in June 2020 to provide collateral-free loans to eligible urban street vendors during the pandemic and has disbursed over ₹10,000 crore.

There were about 2.9 million beneficiaries under the scheme in 2023-24 (FY24). according to the data the government provided in response to an application filed under the Right to Information (RTI) Act filed by Business Standard.

Vendors from the minority community constituted just 3.5 per cent (or about 100,000) of them. In comparison, they accounted for over 10 per cent of the beneficiaries in FY21, the FY21 year the scheme started. The share of applications from the minorities has come down from 9.4 per cent in 2020-21 to 4.3

Those from the backward Classes (OBCs), though accounting for a majority of the number of beneficiaries, have seen their share decline from 47 per cent in FY21 to 38.5 per cent in FY24.

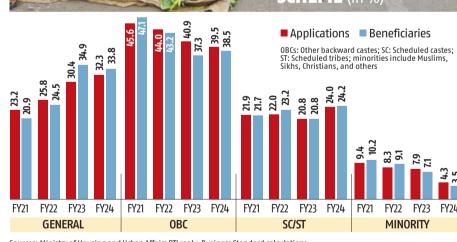
per cent in 2023-24.

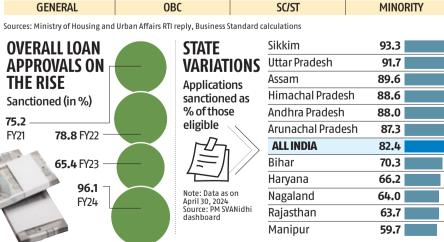
A question on the "significant disparity in the number of loans granted to street vendors from minority communities" came up in Parliament in February 2024.

The government said it was taking initiatives for increasing beneficiaries through periodic reviews and awareness pro-

grammes. Arbind Singh, national microcredit as it is not based







coordinator, National Association of Street Vendors of India, said while the scheme was "well-conceived and well implemented" the dip in minority share "could be a problem of targeting of the scheme...Members of the minority community form a added. The BJP promised sizable part of the street vending community"

Lekha Chakraborty, professor and chair at the National Institute of Public Finance and Policy, said the scheme was prima facie a good model of

on collateral assets and interest free to a threshold accessible limit...If repayment is by borrowing from informal moneylenders, such as a Ponzi scheme, vendors will get into perpetual debt. This fear may be a reason for few takers," she expanding the scheme in its

2024 election manifesto. The share of sanctioned applications as a proportion of eligible applications rose to 96.1 per cent in 2023-24, compared

for the OBC category applicants at 98 per cent, followed by 94 per cent for the Scheduled Caste/Scheduled Tribe category and 93 per cent for the general category.

The FY24 application approval rates for the minority-category applicants show an anomaly where there are more sanctioned applications than eligible ones.

The Ministry of Housing and Urban Affairs did not respond to an email requesting to 75.2 per cent in 2020-21. The an explanation till the time of sanction rates were the highest going to press.

UNITED SPIRITS LIMITED

DIAGEO

Regd. Office: 'UB Tower', # 24, Vittal Mallya Road, Bengaluru-560 001. Tel: +91 80 3985 6500; Fax: +91 80 3985 6862 Email: investor.india@diageo.com Website: www.diageoindia.com Corporate Identity Number: L01551KA1999PLC024991

NOTICE OF LOSS OF SHARE CERTIFICATES

Notice is hereby given that the Company has received requests from the following shareholders for issue of Duplicate Share Certificate(s) in lieu of the Original Share Certificate(s) reported to have been lost / misplaced. The share certificate(s) mentioned reunder are therefore deemed to be cancelled and no transactions thereon would be recognized by the Company

SI. Folio No.		Name of the Chambalder	No. of	Certificate	Distinctive Nos	
No	FOIIO NO.	Name of the Shareholder	Shares Number		From	То
01	MS099188	JAYAKUMAR IYER	500	4067	721958661	721959160
		PRABHA JAYAKUMAR				

The public are hereby advised against dealing in any way with the above share certificates. Any person(s) who has / have any claims(s) in respect of the said share certificates should lodge such claim(s) along with all documentary evidences with the Company at its Registered Office within 7 days of the publication of this notice, after which no claim(s) will be entertained, and the Company will proceed to issue duplicate share certificates.

For UNITED SPIRITS LIMITED

sd/-Mital Sanghvi

ANTA PHARMA LIM

Phone: +91 22 6606 1000 | Fax: +91 22 6606 1200 | Corporate Identity Number (CIN): L24230MH1979PLC022059 Email: investorgrievance@ajantapharma.com | Website: www.ajantapharma.com Contact Person: Mr. Gaurang Shah, Company Secretary & Compliance Officer

POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES Of Ajanta Pharma Limited ("The Company")

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The Buy-back

Place · Mumba

Dated: 20.06.2024

The Company had announced the Buy-back of up to 10,28,881 (Ten Lakhs Twenty Eight Thousand Eight Hundred & Eighty One) fully paid-up equity shares of ₹ 2/-(Rupees Two Only) each ("Equity Shares"), representing 0.82% of the total number of Equity Shares of the Company, from the shareholders / beneficial owners of Equity Shares of the Company as on the record date i.e. Thursday, May 30, 2024 ("Record Date"), on a proportionate basis, through the "Tender Offer" process at a price of ₹ 2,770/- (Rupees Two Thousand Seven Hundred and Séventy Only) per Equity Share for an amount not exceeding ₹ 2,85,00,00,370/- (Rupees Two Hundred Eighty Five Crores and Three Hundred Seventy only) excluding costs such as brokerage costs, fees, turnover charges, taxes such as buyback tax, tax deducted at source/tax collection at source, securities transaction tax and goods and services tax (if any), stamp duty, filling fees to SEBI, Stock Exchanges charges, advisors/legal fees, filling fees Public Announcement and Letter of Offer publication expenses, advertising expenses, printing and dispatch expenses, if any and other incidental and related expenses and charges etc. ("Transaction Costs") (the "Buy-back Size"). The Buy-back size represents 8.34% and 8.03% of the aggregate of the total paid-up capital and free reserves (including securities premium account) as per the audited standalone and consolidated financial statements of the Company as at March 31, 2024, respectively.

1.2. The Buy-back commenced on Wednesday, June 05, 2024 and closed on Tuesday, June 11, 2024 (both days inclusive).

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The total number of Equity shares bought back by the Company in the Buy-back were 10,28,881 (Ten Lakhs Twenty Eight Thousand Eight Hundred & Eighty One Only)

Equity Shares, at a price of ₹ 2,770/- (Rupees Two Thousand Seven Hundred And Seventy Only) per Equity Share.

The total amount utilized in the Buy-back is ₹ 2,85,00,00,370/- (Rupees Two Hundred Eighty Five Crores and Three Hundred Seventy only) excluding Transaction Costs. 2.3. The Registrar to the Buy-back i.e. Link Intime India Private Limited ("Registrar"), considered a total of 89,340 valid bids for 6,05,46,567 Equity Shares in response to the Buy-back, resulting in the tender of approximately 58.85 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

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Total	10,28,881	89,340	6,05,46,567	5,884.70

2.4. All valid bids were considered for the purpose of acceptance in accordance with the Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection has been sent electronically by the Registrar to the Eligible Equity Shareholders on Wednesday, June 19, 2024.

2.5. The settlement of all valid bids was completed by NSE Clearing Limited ("Clearing Corporation") on Wednesday, June 19, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buy-back. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank(s), due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' settlement bank account for onward transfer to such Eligible Shareholder

2.6. Equity Shares held in dematerialized form accepted under the Buy-back were transferred to the Company's demat account on Wednesday, June 19, 2024. The unaccepted dematerialized Equity Shares have been returned / unblocked to respective demat account of Eligible Shareholder / lien removed by the Clearing Corporation on Wednesday, June 19, 2024.

The extinguishment of 10,28,881 (Ten Lakhs Twenty-Eight Thousand Eight Hundred & Eighty One) Equity Shares is currently under process and shall be completed

on or before Friday, June 28, 2024 Capital Structure and Shareholding Pattern

The Pre and Post Buy-back capital structure of the Company is as under:

Sr. No.	Particulars Particulars	Amount (₹ in lakhs)
Α	AUTHORISED SHARE CAPITAL	
	15,00,00,000 Equity Shares of ₹ 2/- each	3,000.00
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Includes ESOP Allotment of 1,000 shares approved by Nomination and Remuneration Committee Meeting held on May 02, 2024

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Sr. No.	Name of the Eligible Shareholder	Number of Equity Shares accepted under the Buy-back	Equity Shares accepted as a % of total Equity Shares bought back (%)	Equity Shares accepted as a % of total post Buy-back equity capital of the Company# (%)		
1.	Yogesh M Agrawal, trustee, Yogesh Agrawal Trust	1,54,891	15.05	0.12		
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6.	Ganga Exports being represented by Yogesh Agrawal, Rajesh Agrawal & Ravi Agrawal	31,036	3.02	0.02		
7.	Unit Trust of India (Multiple Schemes)	30,822	3.00	0.02		
8.	Tata AIA Life Insurance Company Limited (Multiple Schemes)	19,312	1.88	0.02		
9.	Kotak Funds (Multiple Schemes)	12,533	1.22	0.01		
10.	HDFC Mutual Fund (Multiple Schemes)	11,084	1.08	0.01		
	Total	7,17,797	69.76	0.57		

#Subject to extinguishment of 10,28,881 (Ten Lakhs Twenty-Eight Thousand Eight Hundred & Eighty-One) Equity Shares accepted in the Buy-back. 3.3. The shareholding pattern of the Company, prior to the Buy-back (as on Record Date i.e. as on Thursday, May 30, 2024) and post the completion of the Buy-back,

Category of Shareholder % to post Buy-back Equity Share Capital % to existing Equity Number of mber of Equity **Equity Shares** Shares Promoters and Promoter Group 8,27,63,777 66.27 8,33,73,054 66.21 Foreign Investors (including Non-Resident Indians, FIIs and Foreign 1,09,28,484 8.68 Financial Institutions / Banks & Mutual Funds promoted by Banks / 4,21,23,997 33.73 14.90 Others (Public, Public Bodies Corporate, etc.) 1,28,49,973 10.21 12,59,16,655^ 12,48,87,774^ 100.00 100.00

^ Includes ESOP Allotment of 1.000 shares approved by Nomination and Remuneration Committee Meeting held on May 02, 2024. Subject to extinguishment of 10,28,881 (Ten Lakhs Twenty-Eight Thousand Eight Hundred & Eighty-One) Equity Shares accepted in the Buy-back

MANAGER TO THE BUY-BACK

VIVRO FINANCIAL SERVICES PRIVATE LIMITED

607, 608 Marathon Icon, Opp. Peninsula Corporate Park, Veer Santaji Lane, Off. Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400 013, Maharashtra, India. | **Tel.:** +91 22 6666 8040 / + 91 - 79 - 4040 4242 Email: investors@vivro.net | Website: www.vivro.net Contact person(s): Shivam Patel / Sakshi Porwal

SEBI Registration No: INM000010122 | Validity: Permanent CIN: U67120GJ1996PTC029182

DIRECTOR'S RESPONSIBILITY

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information. This Post Buy-back Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee on June 20, 2024.

For and on behalf of the Board of Directors of Ajanta Pharma Limited

Yogesh Agrawal Rajesh Agrawal Joint Managing Director Managing Director

Sd/-**Gaurang Shah** Company Secretary & Compliance Officer (Membership Number: F6696)

Date: June 20, 2024 Place: Mumbai, Maharashtra

...Continued from previous page

Bidders/ Applicants should note that on the basis of PAN, DP ID And Client ID as provided in the bid cum application form, the Bidder/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic details of the Bidders/ Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBAaccount or for other correspondence related to an issue. Bidders/ Applicants are advised to update any changes to their demographic details as available in the records of the depository participants to ensure accuracy of records. Any delay resulting from failure to update the demographic details would be at the applicant's sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the bid cum application form. The PAN, DP ID and the Client ID provided in the bid cum application form should match with the PAN, DP ID and the Client ID available in the depository database, otherwise the bid cum application form is liable to be rejected. Bidders/ Applicant should ensure that the beneficiary account provided in the Bid cum application form is active.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 25.

CREDIT RATING: This being an issue of Equity Shares, credit rating is not required.

DEBENTURE TRUSTEES: Since this is not a debenture issue, appointment of debenture trustee is not required

IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI ICDR Regulations, there is no requirement ofappointing an

BASIS FOR ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Book Runing Lead Manager. The financia data presented in section "Basis for Issue Price" on page no. 78 of the Red Herring Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Audited Restated Financial Statement" on page no. 25 and 159 respectively of the Red Herring Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Other Corporate Matters" on page 118 of the Red Herring Prospectus
The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 305 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 10,00,00,000/ divided into 1,00,00,000 Equity Shares of ₹ 10/- each. The issued, subscribed, and paid-up share capital of the Company before the Issue is ₹ 6,05,26,460/- divided into 60,52,646 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 58 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the nu of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company:

S. No.	Name of Subscriber	Number of Shares Subscribed
1.	Mr. Abhishek Singhania	44,000
2.	Mr. Satish Chandra	1,000
3.	Mr. Shyam Verma	1,000
4.	Mr. Rajender Kumar Kamra	1,000
5.	Mr. Yuvraj Bahadur	1,000
6.	Mr. Rajiv Mittal	1,000
7.	Mr. Purendra Kishore	1,000

BOOK RUNNING LEAD MANAGER **REGISTRAR TO THE ISSUE COMPANY SECRETARY AND**

Corporate Professionals

Corporate Professionals Capital Private

Limited D-28, South Extension Part-1, New Delhi-

110049, India **Tel:** 011-40622230/ 40622251;

Email: dtl.ipo@indiacp.com;
Investor grievance Email: mb@indiacp.com Website: www.corporateprofessionals.com Contact Person: Ms Anjali Aggarwal, SEBI Registration No.: INM000011435 CIN: U74899DL2000PTC104508

KFin Technologies Limited Selenium Tower B, Plot 31 & 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi - 500032, Telangana, India Tel: +91 4067162222/18003094001 Email: dtl.ipo@kfintech.com; Website: www.kfintech.com;

KFINTECH

Website: www.dienstentech.com Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Manager or the Registrar to the Issue, in case of any pre-issue or postissue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary

account, non-receipt of refund orders and

non-receipt of funds by electronic mode etc.

COMPLIANCE OFFICER

Ms. Vibha Wadhva Address: 7th Floor, A-2, L.S.C., Masjid

Moth, Greater Kailash-II, New Delhi - 110048

Telephone: 011-40562187

Email: cs@ikdtl.com,

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager to the Issue at www.corporateprofessionals.com, website of company at www.corporateprofessionals.com.

Contact Person: Mr. M. Murali Krishna

CIN: L72400TG2017PLC117649

SEBI Registration No.: INR000000221

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Diensten Tech Limited (Telephone: 011-40562187) Book Running Lead Manager: Corporate Professionals Capital Private Limited (Telephone: 011-40622230/ 40622251). Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process please refer to the details given in application forms and Red Herring Prospectus and also please refer to the chapter titled "Issue Procedure on page 245 of the Red Herring Prospectus.

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/133 dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI CIRCULAR NO. SEBI/HO/CFD/DCR2/CIR/P/2019/LIR/P/2019/LIR/P/2019/LIR/P/2019/LIR/P/2019/LIR/P/2019/LIR/P/2019/LIR/P/2019/LIR/P/2019/LIR/P/2019/LIR/P/2019/L CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/570 dated June 2, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning or

page 245 of the Red Herring Prospectus. Sponsor Bank to the Issue: ICICI Bank Limited

Banker to the Issue, Escrow Collection Bank and Refund Banker: ICICI Bank Limited

Investors should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 25 of the Red Herring Prospectus before making any investment decision.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring

FOR DIENSTEN TECH LIMITED On Behalf of the Board of Directors

Place: Delhi Date: June 20, 2024

Vipul Prakash Managing Director

Diensten Tech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Delhi on June 20, 2024, BRLM to the Issue at www.corporateprofessionals.com, website of company at www.dienstentech.com and websites of NSE i.e. www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page25of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S Persons" (as defined in Regulation S), except pursuant to exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transaction in reliance on Regulation S under the U.S Securities Act and the applicable laws of the jurisdiction where those offers, and sale occur.

AJANTA PHARMA LIMITED

Phone: +91 22 6606 1000 | Fax: +91 22 6606 1200 | Corporate Identity Number (CIN): L24230MH1979PLC022059 Email: investorgrievance@ajantapharma.com | Website: www.ajantapharma.com Contact Person: Mr. Gaurang Shah, Company Secretary & Compliance Officer

POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF AJANTA PHARMA LIMITED ("THE COMPANY")

This Post Buy-back Public Announcement ("Post Buy-back Public Announcement") is released in compliance with the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buy-back Regulations"). This Post Buy-back Public Announcement should be read in conjunction with the Public Announcement dated May 04, 2024 published on May 06, 2024 ("Public Announcement") and Letter of Offer dated June 01, 2024 ("Letter of Offer"). The terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as assigned to such terms in the Public Announcement

1. The Buy-back

1.1. The Company had announced the Buy-back of up to 10,28,881 (Ten Lakhs Twenty Eight Thousand Eight Hundred & Eighty One) fully paid-up equity shares of ₹ 2/- (Rupees Two Only) each ("Equity Shares"), representing 0.82% of the total number of Equity Shares of the Company, from the shareholders / beneficial owners of Equity Shares of the Company as on the record date i.e. Thursday, May 30, 2024 ("Record Date"), on a proportionate basis, through the "Tender Offer" process at a price of ₹ 2,770/- (Rupees Two Thousand Seven Hundred and Seventy Only) per Equity Share for an amount not exceeding ₹ 2,85,00,00,370/- (Rupees Two Hundred Eighty Five Crores and Three Hundred Seventy only) excluding costs such as brokerage costs, fees, turnover charges, taxes such as buyback tax, tax deducted at source/tax collection at source, securities transaction tax and goods and services tax (if any), stamp duty, filing fees to SEBI, Stock Exchanges charges, advisors/legal fees, filing fees, Public Announcement and Letter of Offer publication expenses, advertising expenses, printing and dispatch expenses, if any and other incidental and related expenses and charges etc. ("Transaction Costs") (the "Buy-back Size"). The Buy-back size represents 8.34% and 8.03% of the aggregate of the total paid-up capital and free reserves (including securities premium account) as per the audited standalone and consolidated financial statements of the Company as at March 31, 2024, respectively.

1.2. The Buy-back commenced on Wednesday, June 05, 2024 and closed on Tuesday, June 11, 2024 (both days inclusive).

1.3. The Company adopted the tender offer process for the purpose of the Buy-back. The Buy-back was implemented using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting' notified by the Securities and Exchange Board of India ("SEBI") vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, read with the SEBI's circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, SEBI circular SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021 and circular SEBI/H0/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 as amended from time to time. For the purposes of the Buy-back, National Stock Exchange of India Limited was the designated stock exchange

Details of Buy-back

The total number of Equity shares bought back by the Company in the Buy-back were 10,28,881 (Ten Lakhs Twenty Eight Thousand Eight Hundred & Eighty One Only) Equity Shares, at a price of ₹ 2,770/- (Rupees Two Thousand Seven Hundred And Seventy Only) per Equity Share.

2.2. The total amount utilized in the Buy-back is ₹ 2,85,00,00,370/- (Rupees Two Hundred Eighty Five Crores and Three Hundred Seventy only) excluding Transaction Costs.

2.3. The Registrar to the Buy-back i.e. Link Intime India Private Limited ("Registrar"), considered a total of 89,340 valid bids for 6,05,46,567 Equity Shares in response to the Buy-back, resulting in the tender of approximately 58.85 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	No. of Equity Shares reserved in the Buy-back	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved Category for Small Shareholders	1,54,333	85,896	4,37,128	283.23
General Category for all other Equity Shareholders	8,74,548	3,444	6,01,09,439	6,873.20
Total	10,28,881	89,340	6,05,46,567	5,884.70

2.4. All valid bids were considered for the purpose of acceptance in accordance with the Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection has been sent electronically by the Registrar to the Eligible Equity Shareholders on Wednesday, June 19, 2024

2.5. The settlement of all valid bids was completed by NSE Clearing Limited ("Clearing Corporation") on Wednesday, June 19, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buy-back. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank(s), due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' settlement bank account for onward transfer to such Eligible Shareholders.

2.6. Equity Shares held in dematerialized form accepted under the Buy-back were transferred to the Company's demat account on Wednesday, June 19, 2024. The unaccepted dematerialized Equity Shares have been returned / unblocked to respective demat account of Eligible Shareholder / lien removed by the Clearing Corporation on Wednesday, June 19, 2024.

2.7. The extinguishment of 10,28,881 (Ten Lakhs Twenty-Eight Thousand Eight Hundred & Eighty One) Equity Shares is currently under process and shall be completed on or before Friday, June 28, 2024

Capital Structure and Shareholding Pattern

3.1. The Pre and Post Buy-back capital structure of the Company is as under

Particulars Particulars	Amount (₹ in lakhs)
AUTHORISED SHARE CAPITAL	
15,00,00,000 Equity Shares of ₹ 2/- each	3,000.00
ISSUED CAPITAL PRE BUY-BACK	
12,66,83,155 ^{Equity Shares of ₹ 2/- each}	2,533.66
SUBSCRIBED AND PAID-UP CAPITAL PRE BUY-BACK	
12,59,16,655 ^ Equity Shares of ₹ 2/- each	2,518.33
TOTAL PAID UP SHARE CAPITAL BEFORE THE BUY-BACK	2,518.33
ISSUED CAPITAL POST BUY-BACK*	
12,56,54,274 [^] Equity Shares of ₹ 2/- each	2,513.08
SUBSCRIBED AND PAID-UP CAPITAL POST BUY-BACK*	
12,48,87,774 [^] Equity Shares of ₹ 2/- each	2,497.76
TOTAL PAID UP SHARE CAPITAL AFTER THE BUY-BACK*	2,497.76
	AUTHORISED SHARE CAPITAL 15,00,00,000 Equity Shares of ₹ 2/- each ISSUED CAPITAL PRE BUY-BACK 12,66,83,155^ Equity Shares of ₹ 2/- each SUBSCRIBED AND PAID-UP CAPITAL PRE BUY-BACK 12,59,16,655^ Equity Shares of ₹ 2/- each TOTAL PAID UP SHARE CAPITAL BEFORE THE BUY-BACK ISSUED CAPITAL POST BUY-BACK* 12,56,54,274^ Equity Shares of ₹ 2/- each SUBSCRIBED AND PAID-UP CAPITAL POST BUY-BACK* 12,48,87,774^ Equity Shares of ₹ 2/- each

Încludes ESOP Allotment of 1,000 shares approved by Nomination and Remuneration Committee Meeting held on May 02, 2024 *Subject to extinguishment of 10,28,881 (Ten Lakhs Twenty-Eight Thousand Eight Hundred & Eighty-One) Equity Shares accepted in the Buy-back.

3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buy-back are as under: Number of Equity Shares | Equity Shares accepted as | Equity Shares accepted as a % of

or. No.	Name of the Eligible Shareholder	accepted under the Buy-back	a % of total Equity Shares bought back (%)	total post Buy-back equity capital of the Company* (%)
1.	Yogesh M Agrawal, trustee, Yogesh Agrawal Trust	1,54,891	15.05	0.12
2.	Rajesh M Agrawal, trustee, Rajesh Agrawal Trust	1,54,891	15.05	0.12
3.	Ravi P Agrawal, trustee, Ravi Agrawal Trust	1,43,719	13.97	0.12
4.	Aayush M Agrawal, trustee, Aayush Agrawal Trust	1,24,740	12.12	0.10
5.	Nippon Life India Trustee Ltd (Multiple Schemes)	34,769	3.38	0.03
6.	Ganga Exports being represented by Yogesh Agrawal, Rajesh Agrawal & Ravi Agrawal	31,036	3.02	0.02
7.	Unit Trust of India (Multiple Schemes)	30,822	3.00	0.02
8.	Tata AIA Life Insurance Company Limited (Multiple Schemes)	19,312	1.88	0.02
9.	Kotak Funds (Multiple Schemes)	12,533	1.22	0.01
10.	HDFC Mutual Fund (Multiple Schemes)	11,084	1.08	0.01
	Total	7,17,797	69.76	0.57

3.3. The shareholding pattern of the Company, prior to the Buy-back (as on Record Date i.e. as on Thursday, May 30, 2024) and post the completion of the Buy-back,

	Pre Bu	y-back	Post Buy-back*		
Category of Shareholder	Number of Equity Shares	% to existing Equity Share Capital	Number of Equity Shares	% to post Buy-back Equity Share Capital	
Promoters and Promoter Group	8,33,73,054	66.21	8,27,63,777	66.27	
Foreign Investors (including Non-Resident Indians, FIIs and Foreign Mutual Funds)	1,09,28,484	8.68			
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	1,87,65,144	14.90	4,21,23,997	33.73	
Others (Public, Public Bodies Corporate, etc.)	1,28,49,973	10.21			
Total	12,59,16,655^	100.00	12,48,87,774^	100.00	

Includes ESOP Allotment of 1,000 shares approved by Nomination and Remuneration Committee Meeting held on May 02, 2024 Subject to extinguishment of 10,28,881 (Ten Lakhs Twenty-Eight Thousand Eight Hundred & Eighty-One) Equity Shares accepted in the Buy-back.

MANAGER TO THE BUY-BACK

DIRECTOR'S RESPONSIBILITY

Place: Mumbai, Maharashtra

VIVRO FINANCIAL SERVICES PRIVATE LIMITED

607, 608 Marathon Icon, Opp. Peninsula Corporate Park, Veer Santaji Lane, Off. Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400 013, Maharashtra, India. | **Tel.:** +91 22 6666 8040 / + 91 - 79 - 4040 4242 Email: investors@vivro.net | Website: www.vivro.net Contact person(s): Shivam Patel / Sakshi Porwal

SEBI Registration No: INM000010122 | Validity: Permanent CIN: U67120GJ1996PTC029182

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information. This Post Buy-back Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee on June 20, 2024.

For and on behalf of the Board of Directors of Ajanta Pharma Limited

Yogesh Agrawal Managing Director (DIN: 00073673) Date: June 20, 2024

Rajesh Agrawal Joint Managing Director (DIN: 00302467)

Gaurang Shah Company Secretary & Compliance Officer (Membership Number: F6696)

AdBaa

Sd/-

Opinion, Insight Out

Opinion, Monday to Saturday

To book your copy, sms reachbs to 57575 or email order@bsmail.in





प्राधिकृत अधिकारी, बँक ऑफ बडोदा

Any person having any claim/interest/right in respect of the said property by way of inheritance, share, sale, mortgage, lease, lien, licence, gift, possession o encumbrance howsoever or otherwise i hereby required to intimate to the undersigned within 14 days from the date of publication of this notice of his/her/their such claim, if any, with all supporting documents failing which the transaction shall be completed without reference to such clain and the claims, if any, of such person shall be treated as waived and not binding on m

Dated this 21st day of June, 2024.

MR. MANOJ PANDEY Advocate High Court 308. Business Classic Chincholi Bunder Road, Malad (W), Mumbai-400 064

IN THE COURT OF SMALL CAUSES AT MUMBAI R.A.D. SUIT NO. 191 OF 2024

Harish Jamanadas Madiyar, age 49 yrs., Occ.: Business, Residing at, 69/D, Room No. 23 Ground Floor. Shree Cutchi Lohana Niwas Shivdas Champsi Marg, Opp. Sales Tax Office, Mazgaon, Mumbai-400 010 Currently residing at Room No.1/A, Ground Floor, Purshottam Wadi, Plot No.434, Swatantrya Veer Savarkar Marg, Prabhadevi, Mumbai 400 025

Versus

 Kukreja Construction Co.
 Through its Director/Partner/Proprietor,
Having its office at, "Laalasis", Plot No.219, 11th Road, Chambur. Mumbai-400 071 2) Mahendra Hridaynarayan Pandey
Age-45, Occ.: Business Currently residing at. Plot No.434, Purshottam Wadi, Swatantrya Veer Savarkar Marg, Prabahdevi, Mumbai 400 025

The Defendant No. 2 abovenamed

WHEREAS, the Plaintiff abovenamed has in-tituted the above suit against the Defendants praying therein that this Hon'ble Court be pleased o declare that the Plaintiff is the lawful tenant of ne suit premises Room No.1 A. Ground Floor, Purshottam Wadi, Plot No.434, Swatantrya Veer Savarkar Marg, Prabhadevi, Mumbai 400 025 admeasuring around 70 sq. ft. And also that this Hon'ble Court be pleased to order and direct the Defendant No.1 to accept the rent of the suit premises Room No.1/A. Ground Floor. Purshottam Wadi, Plot No.434. Swatantrya Veer Savarkar Marg. Prabhadevi, Mumbai 400 025 admeasuring 70 sq. ft. being a new landlord of the suit property, and for such other and further reliefs, as prayed in the Plaint.

You are hereby summoned to file your Writter Statement within 30 days from service of sumons and to appear before the Hon'ble Judge residing in Court Room No.15, 5th Floor, Annex Building, Court of Small Causes, L. T. Marg. Mumbai 400 002, in person or by authorize Pleader duly instructed and able to answer all material questions relating to suit or who shall be accompanied by some other person able to nswer all such questions on 27th June, 2024 at 2.45 p. m.. to answer the above Plaint, and as the day fixed for your appearance is appointed for the final disposal of the suit, you must be prepared to produce all your witnesses on that day and you will bring with you or send by your Pleader. any documents on which intend to reply in support of your defence and you are hereby required to take notice that in default of filing Written Statement, or your appearance on the day before mentioned, the suit will be eard and determined in your absence You may obtain the copy of the said Plaint from Court Room No.15 of this Court.

Given under Seal of the Court, this 19th day of April, 2024 Registrar.

राष्ट्रीय कंपनी विधी न्यायाधिकरणासमोर मंबर्ड खंडपीठ सी.ए. (सीएए)/२५/एमबी/२०२४ शी संबंधित

सी.पी. (सीएए)/९७/एमबी/२०२४ कंपनी अधिनियम, २०१३ (१८ सन २०१३) च्या प्रकरणात; कंपनी अधिनियम, २०१३ च्या कलम २३० ते

२३२ आणि इतर प्रयोज्य तरतुदी आणि वेळोवेळी प्रचलित त्या अंतर्गत स्थापित नियमांच्या प्रकरणाः आणि

पवन डायनॅमिक्स प्रा. लि., पहिली हस्तांतरक कंपनी; ब्रॅडी एअर प्रायव्हेट लिमिटेड. दसरी हस्तांतरक कंपनी सह ब्रॅडी इस्टेट प्रायव्हेंट लिमिटेड तिसरी हस्तांतरिर्त कंपनीच्या एकत्रिकरणाच्या योजनेच्या

प्रकरणात.

पवन डायनॅमिक्स प्रा. लि., कंपनी अधिनियम, १९५६ अंतर्गत स्थापित कंपनी, जिचे नोंदणीकृत कार्यालय आहे ब्रॅडी हाऊस, ४था मजला, १२/१४, वीर नरिमन रोड, फोर्ट, बाजारगेट, मुंबई-४००००१.

...याचिकाकर्ता कंपनी १/ पहिली हस्तांतरक कंपनी

ब्रॅडी एअर प्रायव्हेट लिमिटेड, कंपनी अधिनियम, १९५६ अंतर्गत स्थापित कंपनी, जिचे नोंदणीकृत कार्यालय आहे ब्रॅडी हाऊस, ४था मजला, १२/१४, वीर नरिमन रोड. फोर्ट. बाजारगेट, मुंबई-४००००१. ..याचिकाकर्ता कंपनी २/

दसरी हस्तांतरक कंपनी ब्रॅडी इस्टेटस् प्रायव्हेट लिमिटेड, कंपनी अधिनियम, १९५६ अंतर्गत स्थापित कंपनी, जिचे नोंदणीकत कार्यालय आहे बॅडी हाऊस. ४था मजला. १२/१४. वीर नरिमन रोड, फोर्ट, बाजारगेट, मुंबई-४००००१.

...याचिकाकर्ता कंपनी ३/ हस्तांतरिती कंपनी

याचिकेची सूचना

सूचना घ्यावी की, पवन डायनॅमिक्स प्रा. लि., पहिली हस्तांतरक कंपनी; **ब्रॅडी एअर** प्रायव्हेट लिमिटेड, दुसरी हस्तांतरक कंपनी सह ब्रॅडी इस्टेट प्रायव्हेंट लिमिटेड तिसरी हस्तांतरिती कंपनी आणि त्यांच्या संबंधित भागधारकांच्या एकत्रिकरणाच्या योजनेच्या प्रकरणात समाविष्ट प्रस्तावित योजनेच्या मंजरी आदेशाकरिता कंपनी अधिनियम, २०१३ च्या कलम २३० ते कलम २३२ आणि इतर प्रयोज्य तरतुदींच्या अंतर्गत याचिका याचिकाकर्त्या कंपन्यांद्वारे सादर करण्यात आली आणि ०५ जून, २०२४ रोजी सदर सन्माननीय राष्ट्रीय कंपनी विधी न्यायाधिकरण, मुंबई खंडपीठाद्वारे दाखल करण्यात आली होती आणि १६ जुलै, २०२४ रोजी सुनावणीकरिता निश्चित करण्यात आली

जर तम्ही सदर याचिकेला विरोध करण्यास इच्छुक असाल तर तुम्ही याचिकेच्या सुनावणीकरिता निश्चित केलेल्या तारखेपूर्वी किमान दोन दिवस अगोदर तुमच्या किंवा त्मच्या विकलांद्वारे सही केलेली तुमच्या हेतूची प्राधिकृत याचिकाकर्त्यांच्या प्रतिनिधींकडे पाठवु शकता. विरोधांची पार्श्वभूमी किंवा शपथपत्राची प्रत अशा सूचनेसह पाठविणे आवश्यक आहे.

याचिकेची प्रत कोणाही व्यक्तीला आवश्यकता असल्यास त्यासाठी विहित प्रभार प्रदान केल्यावर याचिकाकर्त्यांच्या प्राधिकृत प्रतिनिधींद्वारे परविण्यात येईल.

सदर दिनांक २० जन. २०२४ जीएमजी ॲण्ड असोसिएटस करिता कंपनी सेक्रेटरीज

> सीएस महेश सोनी याचिकाकर्त्यांकरिता प्राधिकृत प्रतिनिधी वास्तु दर्शन, ३रा मजला, आझाद लेन, अंधेरी (पूर्व), मृंबई-४०००६९. टिकाण : मंबई ईमेल: maheshsoni@gmj.co.ir

सही/-

दिनांक : जुन २०, २०२४

TAVERNIER RESOURCES LIMITED

Ancillary Ind Estate, Govandi, Mumbai - 400043 | CIN: L51909MH1994PLC193901 Contact: 8879382912 | E-mail ID: tavernier.resources@gmail.com

PUBLIC NOTICE CUM CORRIGENDUM TO THE DPS AND PRE-OFFER ADVERTISEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF TAVERNIER RESOURCES LIMITED

OPEN OFFER FOR ACQUISITION OF UP TO 15.54.540 EQUITY SHARES REPRESENTING 26.00% OF THE EQUITY SHARE CAPITAL OF THE TARGET COMPANY FROM THE PUBLIC SHAREHOLDERS OF TAVERNIER RESOURCES LIMITED, BY THE ACQUIRER PURSUANT TO AND IN COMPLIANCE WITH THE SEBI (SAST) REGULATIONS (THE "OPEN OFFER" OR "OFFER" This public notice ("Notice") is being issued by Vivro Financial Services Private Limited, the Manager to the offer ("Manage to the Offer"), for and on behalf of the Acquirer.

This is to bring to the notice of Public Shareholders that the dispatch of Letter of Offer to the Public Shareholders of Tayernie Resources Limited was completed on June 06, 2024, through email and speed post. Those Public Shareholders who have not received the Letter of Offer through email or speed post may download the same from website of SEBI at www.sebi.gov.in website of BSE at www.bseindia.com or website of the Manager to the Offer at www.vivro.net. The date of Public Announcement mentioned at point no. VIII (Tentative Schedule of Activity) of the DPS, Page 2 (Schedule

of Major Activities of the Offer) of the DLOF and in the first paragraph and at point no. 8 (Schedule of Activities) in the Pre-offer Advertisement which was published in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Navshakti (Marathi) (Mumbai Edition) on Thursday, June 13, 2024 should be read as February 23, 2024 instead of February 23, 2023.

Public Shareholder having any queries regarding Open Offer or for requirement of physical copy of LOF may contact Registrar to the Offer or Manager to the Offer.

Registrar to the Offer

LINK Intime

Link Intime India Private Limited C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, $Maharashtra, India. \mid \textbf{Tel. No.:} +91-8108114949$ Email: tavernier.offer@linkintime.co.in | Website: www.linkintime.co.ir

SEBI Reg. No.: INR000004058 | Contact Person: Pradnya Karanjekar Issued by the Manager to the Offer on behalf of the Acquirer

Vivro Financial Services Private Limited Address: Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007. Gujarat. India. | Tel No.: 079-4040 4242 Website: www.vivro.net | Email: investors@vivro.net

SEBI Reg. No. MB/INM000010122 | Contact Person: Shivam Patel Capitalized terms used but not defined in this public notice shall have the meaning assigned to such terms in the LOF.

Date: June 20, 2024 h2 Place: New Jersey, USA **Amit Vedawala**

बीएसई लिमिटेड

नोंदणीकृत कार्यालयः २५ वा मजला, पी. जे. टॉवर्स, दलाल स्ट्रीट, मुंबई- ४००००९. बूरध्वनी: ०२२ २२७२ १२३३/३४

BSE CIN: L67120MH2005PLC155188 वेबसाइट: www.bseindia.com • इमेल: bse.shareholders@bseindia.com

एकोणिसाव्या वार्षिक सर्वसाधारण सभा आणि ई- मतदान माहितीची सूचना

यादारे सचना देण्यात येत आहे की बीएसई लिमिटेड (कंपनी)ची एकोणिसाव्या वार्षिक सर्वासाधारण सभा (एजीएम) सोमवार दिनांक १५ जुलै २०२४ रोजी दुपारी ३:०० वाजता (आयएसटी) व्हिडिओ कॉन्फरन्सिंग (व्हीसी)/ इतर माध्यमांद्वारे (ओएव्हीएम) एजीएमच्या सूचनेत नमूद केलेले कामका ार पॉडण्यासाठी कॉर्पोरेट कामकाज मंत्रालयाने जारी केलेल्या सर्वसाधारण परिपत्रक क्र. 20/2020, 2/2022, 10/2022 ऑणि 9/2023 आपि सेक्यरिटीज ॲंड एक्स्चेंज बोर्ड ऑफ इंडिया (सेबी) ने जारी केलेल्या SEBI/HO/CFD/PoD-2/P/CIR/2023/4 दिनांक ५ जानेवारी २०२३ व SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 दिनांक ७ ऑक्टोबर २०२३ च्या अनुषंगाने (यानंतर एकत्रितरित्या परिपत्रके असे संबोधित) नुसा

परिपत्रकांनसार ज्या समभागधारकांचे इमेल पत्ते कंपनीचे रजिस्टार आणि टान्सफर एजंट केफिन टेक्नॉलॉजीज लिमिटेड (आरटीए) / डिपॉझिटर्र पार्टिसिपंट यांच्याकडे नोंदणीकृत आहेत[े] अशा समभागधारकांना इलेक्ट्रॉनिक माध्यमातून वर्ष २०२३-२४ च्या वार्षिक अहवालासोंबत एजीएमच सूचना पाठवण्यात आले आहेत. कंपनीचा वार्षिक अहवाल एजीएमच्या सूचने सोबत कंपनीच्या वेबसाइटवर <u>https://www.bseindia.com</u> investor_relations/annualreport.html, येथे <u>www.nseindia.com</u> (जिथे कंपनी नोंदणीकृत आहे) आणि <u>www.evotingindia.com</u> (ई मतदान सुविधा देणारी एजन्सी) ("वेबसाइट्स") उपलब्ध आहे.

कंपनी कायदा २०१३ च्या कलम १०८, (व्यवस्थापन आणि प्रशासन) नियम २०१४ आणि सेबी (लिस्टिंग ऑब्लिगेशन्स आणि डिस्वलोज रिक्वायरमेंट्स) अधिनियम २०१५ चे अधिनियम ४४ च्या अंतर्गत कंपनीने एजीएमच्या सूचनेत नमूद केलेल्या सर्व ठराव मंजूर करण्यासाठी ई-मतदान रुविधा उपलेब्धं केली आहे. कंपनी ई-मतदान तसेच एजीएमच्या दरम्यान ई-मतदान करण्यासाठी सेंट्रल डिपॉझिटरी सर्व्हिसेस (इंडिया) लिमिटेडकडून मतदान सेवा परवणार आहे. जे सभासद कंपनीच्या अंतिम तारखेला म्हणजे सोमवार दिनांक ८ जलै २०२४ रोजी कंपनीचे समभाग धारण कर . भसतील फक्त अशा सभासदांना ई-मतदान तसेच एजीएमदरम्यान ई-मतदान करण्याची सुविधा उपलब्ध असेल.

दांनी दहीसी / ओएट्डीएम सविधा आणि ई-मतदानासाठी खालील तपशिलांची नोंद ध्यावी

राजारका मध्यात्र वाद्नाद्वा स्वानम् वातानाद्व गरावा वारावारात्वा राजाना वाद्व नावा				
रिमोट ई- मतदानाला प्रारंभ:	शुक्रवार, १२ जुलै २०२४ रोजी सकाळी ९:०० पासून (स.)			
रिमोट ई- मतदान समाप्तः	रविवार, १४ जुलै २०२४ रोजी सायंकाळी ५:०० वाजता (सां)			

न्यानंतर सीडीएसएलकडून रिमोट ई मतदान सुविधा बंद केली जाईल आणि सदस्यांना दिलेल्या तारीख आणि वेळेनंतर ई मतदान करता येणार नाही वरील बाबींखेरीज अंतिम तारखेला समभाग धारण करणाऱ्या, रिमोट ई मतदानाद्वारे एजीएमपूर्वी मतदान केलेले नाही अशा सदस्यांसाठी ई-मतदानाच सविधा एजीएममध्ये उपलब्ध करून दिली जाईल. ई-मतदानाच्या तपशीलवार सूचना एजीएमच्या सूचनेत देण्यात आल्या आहेत.

अंतिम तारखेनुसार असलेल्या सदस्यांना एजीएमच्या सूचनेत नमूद केलेल्या प्रक्रियेचे पालन करून व्हीसी / ओएव्हीएम सुविधेद्वारे एजीएममध सहभागी होण्याची विनंती केली जात आहे. सदस्य दरस्थ ई-मतदानादारे मतदानाचा हक्क बजावल्यानंतरही एजीएममध्ये सहभागी आणि उपस्थित हो. शकतात परंतु त्यांना एजीएममध्ये पुन्हा मतदान करण्याची परवानगी दिली जाणार नाही.

कोणतीही व्यक्ती सदर सूचना जारी करण्यात आल्यानंतर कंपनीची सदस्य झाल्यास आणि कट ऑफ दिनांकास समभाग धारण करत असल्यास अ सभासद उक्त निर्देशित वेबसाइटवरून सूचना डाऊनलोड करू शकतात आणि सूचनेत नमूद केलेल्या प्रक्रियेप्रमाणे व्हीसीद्वारे एजीएममध्ये उपस्थित राहन ई-मतदान करू शकतात.

ई-मतदानासंबंधी कोणतेही प्रश्न आणि/ किंवा तक्रार असल्यास समभागधारक <u>www.evotingindia.com</u> या सीडीएसएल वेबसाइटच्या माहित विभागांतर्गत वारंवार विचारलेले प्रश्न (एफएक्यू) पाहू शकतात किंवा श्री. राकेश दळवी, व्यवस्थापक, सेंट्रल डिपॉझिटरी सर्व्हिसेस (इंडिया) लिमिटेड, विंग, २५ वा मजला, मॅरेथॉन फ्युचरेक्स, मफर्तलाल मिल कंपाऊंड्स, एन. एम. जोशी मार्ग, लोअर परळी (पूर्व), मुंबई- ४०००१३ योच्याशी संपर्क सार शकतात किंवा <u>helpdesk.evoting@cdslindia.com</u> येथे इमेल पाठवू शकतात तसेच कोणत्याही स्पष्टीकरणासाठी १८०० २२ ५५ ३३ या टोलमुत्त

कंपनीने एजीएममध्ये सदस्यांनी दिलेल्या मंजुरीच्या सापेक्ष आर्थिक वर्ष २०२३-२४ साठी जाहीर करण्यात आलेला १५/- 🛭 रूपये अंतिम लाभांशासाट सदस्यांचे हक्क निश्चित करण्यासाठी शुक्रवार दिनांक १४ जून २०२४ ही रेकॉर्ड तारीख निश्चित केली आहे.

> संचालक मंडळाच्या आदेशान्वये बीएसई लिमिटेडकरीता स्वाक्षरी/-

विशाल भट स्थान : मंबई कंपनी सचिव आणि अनुपालन अधिकारी दिनांक : २१ जून २०२४

SHRIRAM श्रीराम ॲसेट मॅनेजमेंट कंपनी लिमिटेड जीयागान • एल६६९११एमएच१९९४पीएलसी०७९८७४

नोंदणीकृत कार्यालय : २१७, २रा मजला, स्वास्तिक चेंबर्स, एस.टी. आणि सी.एस.टी. रोड जंक्शन जवळ, चेंबुर, मुंबई – ४०००७१. इमेलः srmf@shriramamc.in वेबसाईटः www.shriramamc.in

३०वी वार्षिक सर्वसाधारण सभेसंबधी सूचना आणि ई-मतदान

ह्याद्वारे सूचना देण्यात येत आहे की , कंपनीच्या सदस्याची ३०वी वार्षिक सर्वसाधारण सभा (एजीएम) गुरुवार , दिनांक १८ जुलै २०२४ रोजी दुपारी ४.३० वाजता व्हिडिओ कॉन्फरन्सिंग (व्हीसी)/इतर दूकश्राव्य माध्यमांद्वारे (ओएव्हीएम) कंपनी कायदा, २०१३ मधील इतर लागू तरतुदी आणि त्या अंतर्गत करण्यात आलेले नियम आणि सेबी (लिस्टिंगची जबाबदारी व प्रकटिकरणाची आवश्यकता) नियम २०१५ कॉर्पोरेट कार्य मंत्रालयाने जारी केलेले सर्वसाधरण परिपत्रक क्र. ०९/२०२३ दिनांक २५. सप्टेंबर २०२३ (एमसीए परिपत्रके) आणि सिक्युरिटिज ॲण्ड एक्सचेंज बोर्ड ऑफ इंडियाने जारी केलेले परिपत्रक क्र. सेबी/एचओ/सीएफडी/पीओडी–२/पी/सीआयआर/२०२३/१६७ दिनांक ०७ ऑक्टोबर २०२३ (सेबी परिपत्रके) सभेच्या ठिकाणी सभासदांच्या शारीरिक उपस्थितीशिवाय एजीएम च्या सूचनेत नमूद करण्यात आलेले कामकाज करण्यासाठी घेण्यात येईल.

प्रॉक्सीची नेमणूक आणि सदस्यातर्फे मतदान करण्याची सुविधा या एजीएम मध्ये उपलब्ध नसेल.

सभासदांना वार्षिक अहवालासोबत एजीएम ची सुचना दिनांक २० जून २०२४ रोजी पूर्वा शेअररजिस्ट्रि (इंडिया) प्रायवेट लिमिटेड रजिस्ट्रार व समभाग हस्तांतरण एजंट्स आरटीए आणि डिपॉझिटरीज योंच्याकडे ज्यांचे ईमेल आयडी नोंदणीकृत आहेत अशा सदस्यांना ईमेलद्वारे पाठवले गेले आहेत आणि एमसीए च्या परिपत्रकानुसार आणि सेबी ने जारी केलेल्या परिपत्रकानुसार कंपनी बेबसाईट www.shriramamc.in आणि बीएसई लिमिटेड ची वेबसाईट www.bseindia.com वर उपलब्ध असेल. ३०व्या एजीएमची सूचना . सेंटल डिपॉझिटरी सर्विसेस (इंडिया) लिमिटेड (सीडीएसएल) च्या वेबसाईट www.evotingindia.com वर सुद्धा उपलब्ध असेल.

कंपनी कायदा, २०१३ च्या कलम १०८ सह कंपनीज (व्यवस्थापन आणि प्रशासन) अमेंडमेंट नियम, २०१५ च्या नियम २० आणि सेबी (लिस्टिंग ऑब्लिगेशन्स ॲण्ड डिस्क्लोजर रिक्वायरमेंटस्) विनियम, २०१५ च्या विनियम ४४ च्या पूर्ततेने कंपनी सदस्याना एजीएम च्या सूचनेत नमुद केल्याप्रमाणे इलेक्ट्रानिक पद्धतीने (ई-मतदान) करण्याची सुविधा पुरवित आहे.

कंपनीच्या ई—मतदान प्रक्रियेचे निष्पक्ष आणि पारदर्शक पद्धतीने पुर्ततेसाठी एस.जी. असोसिएटस् , प्रॅक्टिसिंग कंपनी सेक्रेटरीचे प्रोप्रायटर श्री सुहास एस. गणपुले (सी.पी. ५७२२) यांची छाननीकर्ता म्हणून नियुक्ती केली आहे.

ई–मतदानासंबंधी सविस्तर माहिती एजीएम च्या सुचनेत देण्यात आली आहे. सदस्यांनी खालील गोष्टींची नोंद घ्यावी:–

- ज्या सदस्यांची नावे सभासंदांच्या रजिस्टरमध्ये अथवा लाभदायी धारकाच्या रजिस्टर मध्ये आणि डिपॉझिटरीज (इलेक्ट्रॉनिक समभाग धारणेच्या बाबतीत) गुरूवार, दिनांक ११ जुलै २०२४ म्हणजेच कट—ऑफ तारखेस नोंदविले गेले आहे ती व्यक्ती सीडीएसएल द्वारे उपलब्ध करून देण्यात आलेल्या ई-मतदान सुविधेचा लाभ घेण्यास पात्र आहेत. ह्या संदर्भातील अधिक माहितीसाठी एजीएम
- रिमोट ई–मतदानाचा कालावधी रविवार, दिनांक १४ जुलै २०२४ रोजी सकाळी ९.०० वाजता सुरू होईल आणि बुधवार, दिनांक १७ जुलै २०२४ रोजी सायंकाळी ५.०० वाजता समाप्त होईल. ह्या कालावधील कंपनीचे पात्र भागधारक जे भौतिक अथवा डिमटेरिअलाइज्ड स्वरूपात समभागधारक असतील ते त्यांची मते इलेक्ट्रॉनिक पद्धतीने नोंदवू शकतील. सदरहू तारखेच्या व वेळेच्या नंतर रिमोट ई-मतदानाची परवानगी दिली जाणार नाही
- जे सदस्य एजीएम मध्ये व्हीसी/ओएव्हीएम द्वारा उपस्थित असतील, आणि ज्यांनी रिमोट ई—मतदानाने मतदान केले नसेल तेच सदस्य एजीएममध्ये ई-मतदान करू शकतील. ज्या सदस्यांनी रिमोट ई-मतदानाद्वारे मतदान केले आहे ते सदस्य एजीएममध्ये उपस्थित राहण्यास पात्र असतील तरीही ते बैठकीत मतदान करण्यास पात्र नसतील. एजीएम दरम्यान उपस्थित सदस्याद्वारे ई–मतदानाद्वारे मते दिली गेली असतील आणि जर त्याच सदस्यांनी व्हीसी/ओएव्हीएम सुविधाद्वारे बैठकीत भाग घेतला नसेल तर अशा सदस्यानी दिलेली मते अवैध मानली जातील. सभेच्या वेळी ई-मतदान केवळ बैठकीस उपस्थित असलेल्या सदस्यासाठी उपलब्ध आहे.
- कंपनीद्वारे एजीएमच्या सूचनेच्या पाठवणीनंतर ज्या व्यक्ति ज्यांनी कंपनीचे समभाग प्राप्त केले आहेत आणि ज्यांची नावे कट—ऑफ तारखेस म्हणजेच गर्रुवार, दिनांक ११ जुलै २०२४ रोजी सभासदांच्या रजिस्टरमध्ये किंवा लाभदायी धारकांच्या रजिस्टरमध्ये आली आहेत ते सदर सभासद एजीएम ला मतदानाद्वारे अथवा इलेक्ट्रॉनिक स्वरूपाद्वारे मतदाना अंतर्गत एजीएम च्या सुचनेत नमुद कार्यपद्धती अनुसरून रिमोट ई–मतदानासाठी लागणारा लॉगिन आयडी व पासवर्ड प्राप्त करू शकतील व त्याद्वारे ई–मतदानाद्वारे त्यांच्या मतदानाचा हक्क बजाव शकतील
- डिमटिरिअलाईज्ड समभाग धारकांना विनंती आहे की, त्यांनी त्यांचे ईमेल ॲड्रेसेस नोंदणी/सुधारणा संबंधीत डीपीकडे करावी. छापील स्वरूपातील समभाग धारण करणाऱ्या सदस्यांना विनंती आहे की, त्यांनी त्यांचे ईमेल ॲड्रेसेस नोंदणी करण्याकरिता फॉर्म आयएसआर-१ आणि इतर संबंधीत फॉर्म कंपनीच्या आरटीए कडे जमा करावे. तसेच हे फॉर्म त्यांच्या आरटीएच्या संकेतस्थळावर अर्थात https://purvashare.com/faqs येथे उपलब्ध आहेत. ह्या प्रक्रिये नंतर सदस्यांना वार्षिक अहवाल २०२३-२०२४ एजीएमच्या सूचनेसह ई- मतदानाची माहिती आणि व्हीसी/ओएव्हीएम मार्फत एजीएम मध्ये सहभागा संबंधीची इलेक्ट्रॉनिक प्रत प्राप्त होईल.

इलेक्ट्रॉनिक स्वरूपाद्वारे मतदानाशी संबंधित कोणतीही शंका तक्रारी बाबत सदस्यांनी खालील पत्त्यावर संपर्क करावा श्री . राकेश दळवी , सिनियर व्यवस्थापक, सेंट्रल डिपॉझिटरी सर्व्हिसेस (इंडिया) लिमिटेड, मॅरेथॉन फ्युच्युरेक्स, 'अे ' विंग, २५वा मजला, एन. एम. जोशी मार्ग, मुंबई — ४०००१३, संपर्क क्र.१८००२२५५३३, ईमेल helpdesk.evoting@cdslindia.com

> श्रीराम ॲसेट मॅनेजमेंट कंपनी लिमिटेड स्वाक्षरी

> > रिना यादव कंपनी सचिव

बैंक ऑफ़ बड़ौदा Bank of Baroda

झोनल स्ट्रेस्ड् ॲसेट रिकव्हरी शाखाः मेहेर चेंबर, तळ मजला, डॉ. सुंदरलाल बेहल मार्ग, बॅलार्ड इस्टेट, मुंबई-४०० ००१ दरध्वनी : ०२२-४३६८३८०३, ४३६८३८०८, ई-मेल: armbom@bank

परिशिष्ट ।४-ए [नियम ८(६) च्या तरतुर्दी]

सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ८(६)च्या तरतुदी सहवाचता सिक्युरिटायझेशन ॲन्ड रिकंस्ट्रक्शन ऑफ फायनान्शिअल ॲसेट्स ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अन्वये स्थावर मिळकतीच्या विक्रीसाठीची ई-लिलाव विक्री सूचना. याद्वारे सामान्य जनतेस आणि विशेषतः कर्जदार, गहाणदार आणि हमीदार यांना सूचना देण्यात येते की, खालील वर्णिलेली स्थावर मिळकत तारण धनकोंकडे गहाण/प्रभारित आहे जिचा कब्जा बँक ऑफ बडोदा, तारण

ानकोच्या प्राधिकृत अधिकाऱ्यांनी घेतला आहे. त्या खालील नमूद तारण खात्यामधील तारण धनकोच्या थकबाकीच्या वसुलीसाठी ''जे आहे जेथे आहे'', ''जे काही आहे तेथे आहे'' आणि विनाअंचलब तत्वाने

विकण्यात येणार आहे. कर्जदार/गहाणदार/हमीदार/तारण मत्ता/राखीव किंमत/ई-लिलावाची तारीख आणि वेळ, इअर आणि बोली वाढविण्याची रक्कम खाली नमूद केली आहे.								
अ.	खात्याचे नाव आणि कर्जदार /	स्थावर मिळकर्तीचे वर्णन सह भार	एकूण थकबाकी	१. ई-लिलावाची तारीख	(१) राखीव	१) इअर ठेव खाते	१. ताब्याचे	
蛃.	हमीदारांचा पत्ता	काही असल्यास		२. ई-लिलावाची ची	किंमत आणि	क्र.	प्रकार	
				वेळ सुरूवाती वेळ पासून	(२) मिळकतीची	२) आयएफएससी	(अन्वयिक/	
				समाप्ती ची वेळ पार्यंत	इअर रक्कम	कोड	प्रत्यक्ष)	
				३. बोली जमा करण्याची	३) बोली	३) बँक ऑफ	२. मिळकत	
				शेवटची तारीख आणि	वाढविण्याची	बडोदा शाखा	तपसणी तारीख	
				वेळ	रक्रम		३. वेळ	
१	श्री. जयेश शाह	फ्लॅट क्र. ५०२, २४०० चौ.फूट	२०.०६.२०२४ रोजीस	१) ०९.०७.२०२४	१) रु. ६५२.००	१)	१. प्रत्यक्ष	
	श्री. निलेश शाह	चटई क्षेत्र, ५ वा मजला, कुकरेजा		२) दु. १३०० ते	लाख	०३८३०२००००१२३	٦.	
	श्री. वात्सल शाह	पॅलेस आय विंग सीएचएसएल,	अधिक त्यावरील	दु. १५००	२) रु. ६५.२०	१	०२.०७.२०२४	
	श्री. झेनिल शाह	सर्व्हे क्र. २४९, हिस्सा क्र. ३	कायदेशीर प्रभार, अन्य	३) १५.०६.२०२४ आणि	लाख	۶)	३. स.११.०० ते	
	सौ. नीता शाह	(भाग) आणि सीटीएस क्र.	प्रभार अधिक	१७.००	३) रु. २.००	बीएआरबी०बीएएलबी	दु. ०१.००	
	सौ. पारु शाह	१९५/३/ए, वल्लभ बाग, लेन	व्याज/परिव्यय		लाख	ओएम		
	फ्लॅट क्र. १३०१-१३०२, कालींदी सीएचएस, ७ वा	एक्स्टे., गारोडीआ नगर,				(पाचवे अक्षर शून्य)		
	मजला, नीळकंठ व्हॅली, घाटकोपर (पूर्व), मुंबई ७७	घाटकोपर पूर्व, मुंबई ४०००७७				३) बॅलार्ड इस्टेट		
	मे. रसिकलाल संकलचंद ज्वेलर्स प्रा. लि.	बँकेला ज्ञात बोजा: निर्वाह/				खाते नाव: एआरएमबी		
	दुसरा मजला, एम जी रोड, पूजा हॉटेल समोर,	सोसायटी थकीत				वसूली विभाग		
	घाटकोपर (पूर्व), मुंबई ७७	रु. २६,०९,६११/-						

विक्रीच्या तपशीलवार अटी आणि शर्तीकरिता कृपया https://www.bankofbaroda.in/e-auction.htm आणि https://bob.auctiontiger.net/EPROC/ संभाव्य बोलीदार दूर क्र. ०२२-४३६८३८०३-९३ मोबाईल क्र. ९१५२९४११०१ वर प्राधिकृत अधिकाऱ्यांना सुद्धा संपर्क करू शकतात.

दिनांक : २०.०६.२०२४

ठिकाणः मंबर्ड

AJANTA PHARMA LIN

Registered Office: 'Alanta House', 98 Goyt Industrial Area, Charkop, Kandiyli (West), Mumbai - 400 067, Maharashtra, India Phone: +91 22 6606 1000 | Fax: +91 22 6606 1200 | Corporate Identity Number (CIN): L24230MH1979PLC022059 Email: investorgrievance@ajantapharma.com | Website: www.ajantapharma.com

Contact Person: Mr. Gaurang Shah, Company Secretary & Compliance Officer POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF AJANTA PHARMA LIMITED ("THE COMPANY")

This Post Buy-back Public Announcement ("Post Buy-back Public Announcement") is released in compliance with the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buy-back Regulations"). This Post Buy-back Public Announcement should be read in conjunction with the Public Announcement dated May 04, 2024 published on May 06, 2024 ("Public Announcement") and Letter of Offer dated June 01, 2024 ("Letter of Offer"). The terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as assigned to such terms in the Public Announcement and the Letter of Offer

The Buy-back

1.1. The Company had announced the Buy-back of up to 10,28,881 (Ten Lakhs Twenty Eight Thousand Eight Hundred & Eighty One) fully paid-up equity shares of ₹ 2/-(Rupees Two Only) each ("Equity Shares"), representing 0.82% of the total number of Equity Shares of the Company, from the shareholders / beneficial owners of Equity Shares of the Company as on the record date i.e. Thursday, May 30, 2024 ("Record Date"), on a proportionate basis, through the "Tender Offer" process at a price of ₹ 2,770/- (Rupees Two Thousand Seven Hundred and Seventy Only) per Equity Share for an amount not exceeding ₹ 2,85,00,00,370/- (Rupees Two Hundred Eighty Five Crores and Three Hundred Seventy only) excluding costs such as brokerage costs, fees, turnover charges, taxes such as buyback tax, tax deducted at source/tax collection at source, securities transaction tax and goods and services tax (if any), stamp duty, filing fees to SEBI, Stock Exchanges charges, advisors/legal fees, filing fees, Public Announcement and Letter of Offer publication expenses, advertising expenses, printing and dispatch expenses, if any and other incidental and related expenses and charges etc. ("Transaction Costs") (the "Buy-back Size"). The Buy-back size represents 8.34% and 8.03% of the aggregate of the total paid-up capital and free reserves (including securities premium account) as per the audited standalone and consolidated financial statements of the Company as at March 31, 2024, respectively.

1.2. The Buy-back commenced on Wednesday, June 05, 2024 and closed on Tuesday, June 11, 2024 (both days inclusive).

1.3. The Company adopted the tender offer process for the purpose of the Buy-back. The Buy-back was implemented using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting" notified by the Securities and Exchange Board of India ("SEBI") vide circular CIR/ CFD/POLICYCELL/1/2015 dated April 13, 2015, read with the SEBI's circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, SEBI circular SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 as amended from time to time. For the purposes of the Buy-back, National Stock Exchange of India Limited was the designated stock exchange.

Details of Buv-back

. The total number of Equity shares bought back by the Company in the Buy-back were 10,28,881 (Ten Lakhs Twenty Eight Thousand Eight Hundred & Eighty One Only) Equity Shares, at a price of ₹ 2,770/- (Rupees Two Thousand Seven Hundred And Seventy Only) per Equity Share.

2.2. The total amount utilized in the Buy-back is ₹ 2,85,00,00,370/- (Rupees Two Hundred Eighty Five Crores and Three Hundred Seventy only) excluding Transaction Costs.

2.3. The Registrar to the Buy-back i.e. Link Intime India Private Limited ("Registrar"), considered a total of 89,340 valid bids for 6,05,46,567 Equity Shares in response to the Buy-back, resulting in the tender of approximately 58.85 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	No. of Equity Shares reserved in the Buy-back	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved Category for Small Shareholders	1,54,333	85,896	4,37,128	283.23
General Category for all other Equity Shareholders	8,74,548	3,444	6,01,09,439	6,873.20
Total	10,28,881	89,340	6,05,46,567	5,884.70

2.4. All valid bids were considered for the purpose of acceptance in accordance with the Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection has been sent electronically by the Registrar to the Eligible Equity Shareholders on Wednesday, June 19, 2024.

- 2.5. The settlement of all valid bids was completed by NSE Clearing Limited ("Clearing Corporation") on Wednesday, June 19, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buy-back. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank(s), due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' settlement bank account for onward transfer to such Eligible Shareholders
- 2.6. Equity Shares held in dematerialized form accepted under the Buy-back were transferred to the Company's demat account on Wednesday, June 19, 2024. The unaccepted dematerialized Equity Shares have been returned / unblocked to respective demat account of Eligible Shareholder / lien removed by the Clearing Corporation on Wednesday, June 19, 2024. 2.7. The extinguishment of 10,28,881 (Ten Lakhs Twenty-Eight Thousand Eight Hundred & Eighty One) Equity Shares is currently under process and shall be completed
- on or before Friday, June 28, 2024.
- Capital Structure and Shareholding Pattern
- 3.1. The Pre and Post Buy-back capital structure of the Company is as under:

Sr. No.	Particulars	Amount (₹ in lakhs)
Α	AUTHORISED SHARE CAPITAL	
	15,00,00,000 Equity Shares of ₹ 2/- each	3,000.00
В	ISSUED CAPITAL PRE BUY-BACK	
	12,66,83,155 [^] Equity Shares of ₹ 2/- each	2,533.66
C	SUBSCRIBED AND PAID-UP CAPITAL PRE BUY-BACK	
	12,59,16,655 [^] Equity Shares of ₹ 2/- each	2,518.33
D	TOTAL PAID UP SHARE CAPITAL BEFORE THE BUY-BACK	2,518.33
E	ISSUED CAPITAL POST BUY-BACK*	
	12,56,54,274 [^] Equity Shares of ₹ 2/- each	2,513.08
F	SUBSCRIBED AND PAID-UP CAPITAL POST BUY-BACK*	
	12,48,87,774 [^] Equity Shares of ₹ 2/- each	2,497.76
G	TOTAL PAID UP SHARE CAPITAL AFTER THE BUY-BACK*	2,497.76

Includes ESOP Allotment of 1,000 shares approved by Nomination and Remuneration Committee Meeting held on May 02, 2024 *Subject to extinguishment of 10,28,881 (Ten Lakhs Twenty-Eight Thousand Eight Hundred & Eighty-One) Equity Shares accepted in the Buy-back.

3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buy-back are as under:

Sr. No.	Name of the Eligible Shareholder	Number of Equity Shares accepted under the Buy-back	Equity Shares accepted as a % of total Equity Shares bought back (%)	Equity Shares accepted as a % of total post Buy-back equity capital of the Company# (%)
1.	Yogesh M Agrawal, trustee, Yogesh Agrawal Trust	1,54,891	15.05	0.12
2.	Rajesh M Agrawal, trustee, Rajesh Agrawal Trust	1,54,891	15.05	0.12
3.	Ravi P Agrawal, trustee, Ravi Agrawal Trust	1,43,719	13.97	0.12
4.	Aayush M Agrawal, trustee, Aayush Agrawal Trust	1,24,740	12.12	0.10
5.	Nippon Life India Trustee Ltd (Multiple Schemes)	34,769	3.38	0.03
6.	Ganga Exports being represented by Yogesh Agrawal, Rajesh Agrawal & Ravi Agrawal	31,036	3.02	0.02
7.	Unit Trust of India (Multiple Schemes)	30,822	3.00	0.02
8.	Tata AIA Life Insurance Company Limited (Multiple Schemes)	19,312	1.88	0.02
9.	Kotak Funds (Multiple Schemes)	12,533	1.22	0.01
10.	HDFC Mutual Fund (Multiple Schemes)	11,084	1.08	0.01
	Total	7,17,797	69.76	0.57

*Subject to extinguishment of 10,28,881 (Ten Lakhs Twenty-Eight Thousand Eight Hundred & Eighty-One) Equity Shares accepted in the Buy-back. 3.3. The shareholding pattern of the Company, prior to the Buy-back (as on Record Date i.e. as on Thursday, May 30, 2024) and post the completion of the Buy-back,

is as unuer.						
	Pre Buy-back		Post Buy-back*			
Category of Shareholder	Number of Equity Shares	% to existing Equity Share Capital	Number of Equity Shares	% to post Buy-back Equity Share Capital		
Promoters and Promoter Group	8,33,73,054	66.21	8,27,63,777	66.27		
Foreign Investors (including Non-Resident Indians, FIIs and Foreign Mutual Funds)	1,09,28,484	8.68				
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	1,87,65,144	14.90	4,21,23,997	33.73		
Others (Public, Public Bodies Corporate, etc.)	1,28,49,973	10.21				
Total	12,59,16,655^	100.00	12,48,87,774^	100.00		

^ Includes ESOP Allotment of 1,000 shares approved by Nomination and Remuneration Committee Meeting held on May 02, 2024. * Subject to extinguishment of 10,28,881 (Ten Lakhs Twenty-Eight Thousand Eight Hundred & Eighty-One) Equity Shares accepted in the Buy-back.

MANAGER TO THE BUY-BACK

DIRECTOR'S RESPONSIBILITY

Sd/-

Yogesh Agrawal

Managing Director

(DIN: 00073673)

VIVRO

VIVRO FINANCIAL SERVICES PRIVATE LIMITED 607, 608 Marathon Icon, Opp. Peninsula Corporate Park, Veer Santaji Lane, Off. Ganpatrao Kadam Marg, $Lower\ Parel,\ Mumbai-400\ 013,\ Maharashtra,\ India.\ \mid\ \textbf{Tel.:} + 91\ 22\ 6666\ 8040\ /\ +\ 91\ -\ 79\ -\ 4040\ 4242$

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this

Email: investors@vivro.net | Website: www.vivro.net Contact person(s): Shivam Patel / Sakshi Porwal SEBI Registration No: INM000010122 | Validity: Permanent **CIN**: U67120GJ1996PTC029182

Post Buy-back Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information. This Post Buy-back Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee on June 20, 2024. For and on behalf of the Board of Directors of Aianta Pharma Limited

Rajesh Agrawal Joint Managing Director (**DIN**: 00302467)

Sd/-**Gaurang Shah** Company Secretary & Compliance Officer (Membership Number: F6696)

Date: June 20, 2024 Place: Mumbai, Maharashtra

AdBaaz